# §170.315(b)(10) Electronic Health Information Export- DoctorHelper®



Version: 3.0

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#### Summary

This document describes the details for §170.315(b)(10) Electronic Health Information Export. DoctorHelper<sup>®</sup> has the capability of exporting Electronic Health Information (EHI) by implementing the export for Single Patient and Bulk Export in accordance with the standards specified in §170.205(a)(4) HL7<sup>®</sup> Implementation Guide for CDA<sup>®</sup> Release 2: Consolidated CDA Templates for Clinical Notes (US Realm), Draft Standard for Trial Use Release 2.1, August 2015.

#### Single Patient

The health IT Developer attests a user of the Health IT Module can perform an electronic health information (EHI) export for a single patient at any time the user chooses without the developer assistance and that the export file:

1) Is created in a timely fashion.

Open the patient record, go to the "Legal Documents/Notes" tab, and click "New CDA Patient".

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Overview	Summary Patient Vitais Medical history Procedures	Encounters Legal Documents/Notes Other Informati	on Documents Presch	ptions		
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# 2) Includes all the EHI for a single patient as described in §170.315(b)(10)(i)(A).

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Author	Mr. Practitioner F	TEST practiquer MD.,	Organization: Par	rtnerHelper LLC.,	Authored On:	: October 11, 2023, 12:09:	02AM						
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								US Workpla	ice: (356) 896	-9583			
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	Pr ylate [Moles/volume] ie Relation husband d d ral Relation Relation husband d d ssearcompletion Relation Rela	Test Name  Test Name  Practitioner Test  Practitioner Test  Condit  Cutaneous reactio  Condit  Annufacturer  Manufacturer VASCULAR INC.  Pressure  I	Performs inal infectious disea in to injected foreign ilovirus, Haemophilu =/08717648200274	er Problem n material Vaccine us b Conjugate (h straight or h Female Current ever Straight or h Female Tempera 100.0	ture [ 1	tober, 04 2023       tober, 03 2023       Results       50       09-89       DoctorHelperDev	Date           Reference Range           Location           10/11/2023 1:           000000000000000000000000000000000000	Int         Int           Bad         Bad           Onset Date         Bad           128/350-         000           128/350-         000           128/350-         000           128/350-         000           128/350-         000           128/350-         000           128/350-         000	arial October, 10 Date Date October, 10 October, 10 October, 10 October, 10 October, 10 Date	active     active     completed     October, 05     Octob	Date Date 2023 Date aents r Date Cotober, c October, c	aus  Stat  Completed  Status  ate  Providest  California  te  Concentrati	Status status sompleted r Status r Status on
	Pr ylate [Moles/volume] ve Relation husband d ral cellular Pertussis Ads ecellular Pertussis Ads cellular Pertussis Ads cellular Pertussis Ads acial History Obser acial History Obser backal History	Test Name       In Plasma       Practitioner Test       Practitioner Test       Condit       Cutaneous reaction       Corbed, Inactivated Pol       Manufacturer       ABBOTT VASCULAR INC.       Vastoin	Performe inal Infectious disea in to injected foreign ilovirus, Haemophilu =/08717648200274 ilovirus, Haemophilu 103.0	er Problem se Vaccine us b Conjugate (N i=,000025=A999) Current ever Straight or h Female Tempero 100.0	teningococcal I y day smoker eterosexual ture   c	tober, 04 2023 tober, 03 2023	Date       Reference Range       Location       10/11/2023 1:       0       0       0       0       0       0       0       000000000XYZ123       n       1       1       1       1       1       0       0       0       0       0       0       0       0       0       1	Image: Conset Date           0nset Date           39:04 PH           Begin           nt) Vaccine.           124/3350-           000           28           124/3350-           000           124/3350-           000           128	erpretation October, 10 Date Date October, 20 October, 20 October, 20 October, 20 October, 22,24	active           active           completed           2023           2023           Comment           1           2023           Lot Number           15457           15457           11 2023           11 2023           11 2023           56.0	Date Date Date Date T Date T Date T Date T Date T Date Date T Date Date Date Date Date Date Date Date	aus	Status US US Status Completed r Status r Status r Status r on
	Pr ylate [Moles/volume]  re  Relation husband  ral cellular Pertussis Ads  Cellular Pertussis Ads  cellular Pertussis Ads  cellular Dertusse structure)  ocial History Obser  colal History Obser  structure [		Performe inal Infectious disea in to injected foreign ilon ilovirus, Haemophilu =/08717648200274 103.0	er Problem sse Vaccine Vaccine L=,000025=A9991 Current ever Straight or h Female Current ever Straight or h Female	teringococcal I  y day smoker eterosexual  ture	tober, 04 2023 tober, 03 2023	Reference Range Location  I 0/11/2023 1:  October, 04 2023  pattls B (Recombina  pattls B (Recombina  Height 6 1.0  Results	Int         Int           Bad         Bad           Onset Date         Bad           120:04 PM         Bading           Int) Vaccine.         Vaccine.           Model         Status           128 330-         000           Int) Vaccine.         Status           Weight         123.0	erpretation  Cotober, 10  Date  infai  Cotober, 10  Date  infai  Cotober, 10  Cotober, 10  Date  Infai  Infai  Date  Infai  Infai Infai  Infai In		Date     Date     2023     Date     Control of the second se	aus  Status  Status  Status  Provided  Cinic Centrati  Concentrati  Comments	Status us Status Status ompleted ar active

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3) Is electronic and in a computable format.



4) Includes a publicly accessible hyperlink of the export's format.

The user can access the Patient Portal to export the generated file.

← → C	
Dev Pract Test	
	Home / Patient - CCDAs / Patient - GCDA
	Patient - CCDA
	General
	ld
	000000088
	Patient
	Florencia Ramos
	CDA *
	Continuity of Care
	Provider*
	Custodian *
	uouun eyeubea oan
	Note Text
	about an Bratient CCDA Florencia Ramos-Set Practimere sTT-000081-Version 4 xml (51.51 KB)
	Practitioner sTT-600081-Version 4 xml (51.51 KB) Test

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4





Bulk Export

The health IT developer attests the health IT developer can create an EHI export for all electronic health information, and that the export:

1) Includes all the EHI for a patient population as described in §170.315(b)(10)(ii).

Go to "Patients" and select all the records or one by one the patients for whom you want to generate the CCDA File. Then, click "C-CDA Generator".

III(/ <sub> </sub> Doc	torHelp	per® { <sup>h</sup> }	DoctorHelper®			SA	ANDBOX			Try the new	look 💽 🔎	Q + ∀	0	8
=	← 🛱	Show Chart » C-I	CDA Generator 🥒	Edit 🗊 Delete	🗸 🛛 🛛 Geo Code	👎 Add to Marketing List	Export to Excel	🖏 Quick Campaign 🖂	Dpen Dashboards	Create view				🖻 Share 🗸
© Home ⊙ Recent ∨	Activ	ve Patients $\sim$	١.								Edit columns	C Edit filters	Filter by keyw	rord
🖈 Pinned 🗸 🗸	⊘_ №	Aedical Record N Y	Last Name 1 ~	First Name 1 ~	Birth Sex ~	Date of Birth ~	Email ~	Home Phone ~	City ~	State or Provi ~	Emergency Contact	Emergency Ph	one ~ S	ient Y
Overview	I 1	0157S3H6	Andraus	lvonne	R Female	2/6/1973		(315) 698-5458	Miami	Florida				Ves
節 Dashboards	<b>O</b> 1	0169G5X6	Carrier	Jhon	2 Male	8/25/1977	jhoncarrier@email.com	(316) 589-5693	Miami	Elorida			•	No
Appointments	O 1	0168P3J3	Echeverry	Juan	2 Male	6/19/2002		(316) 520-9438	Miami	Elorida				Ves
55 Scheduling Board	O 1	0171D5N2	Eriksson	Jhon	2 Male	6/6/1989	ihon@email.com	(316) 584-5874	Miami	Florida				Ves
Appointments Bo	I 1	0158L7T5	Flechas	Gustavo	2 Male	1/31/1961		(316) 548-5874	Miami	Florida				Ves
âm Encounters	I 1	0166J8L6	Florez	Claudia	Q Female	2/8/1989		(325) 698-5458	Miami	Elorida				Ves
#r Internal Appointm	I 1	0160C1N8	Grey	Meredith	R Female	4/14/1984	someone@example.com	0 (786).598-2433	Miami	Elorida				Yes
Hospitalizations	I 1	0173W0D2	Grey	Meredith	R Female	4/14/1999	someone1@example.co	m (786).598-2433	Miami	Elorida				Ves
Potential Patient     Medical Process	<b>O</b> 1	0164Z6F7	James	Erika	R Female	1/1/1920		(300) 123-4567	Kansas City	Kansas				) Yes
	I 10	0159D0V0	Lasso	Jhon	2 Male	6/7/1949		(316) 598-5487	Miami	Florida				) Yes
Resources	I 10	0167C6Z2	Madson	Ryan	2 Male	2/8/2001	Ryan2033@gmail.com	(333) 255-2211	San Francis	California	Melissa (Mother)	(311) 121-2141		) Yes
& Patients	O 1	0162K8D6	Mantilla	Kevin	2 Male	6/24/1997		(326) 587-4587	Miami	Florida				Yes
Operatives	O 1	0155L8T6	Ramos	Florencia	R Female	4/1/1949	anfleramos@hotmail.co	m (316) 831-7205	Miami	Florida	Andres Flechas	(316) 520-9438	3	Ves
Facility Resources	<b>O</b> 1	0165Q6K2	Reed	Austin	2 Male	1/30/2001	austin@email.com	(316) 520-3658	Miami	Florida				Yes
A Other Practitioners	<b>O</b> 1	0174W8B6	Rivera	Jose	2 Male	6/13/1989		(316) 520-3658	Miami	Florida				Yes
Other Contacts	O 1	0156H0C1	Smith	John	2 Male	1/1/1985		(316) 548-5478	Miami	Elorida				yes
Entities	☑ 1	0170N2T2	Swift	Shawn	2 Male	8/16/1984	indirap@mail.com	(314) 448-6516	Besten	New York				Yes
角 Pharmacies	O 1	0172P3B2	Vidal	Jimena	Q Female	8/14/2001	jimenav@yahoo.com	(316) 589-5874	Miami	Elorida				) Yes
Insurance							,							
Laboratories														
Health 🗘	1 - 18 of	f 18 (18 Selected)												← Page 1 →

## It will be generating each C-CDA.

۲		First Name 1 Y								
۲			Female							
0			2 Male							🔵 No
۲			2 Male							
۲			☑ Male							
۲			₽ Male							
۲			R Female							
۲			R Female		someone@example.com					
۲			R Female		someone 1@example.com					
۲	James	Erika	<b>Ω</b> Female	1/1/1920		<u>(300) 123-4567</u>	Kansas City	<u>Kansas</u>		
۲	Lasso	nning wor	kflow 'DRH	- CDA Mu	ultiple Patient G	eneration'. I	Please w	ait1 of 1	8	
۲			2 Male							
0			2 Male							
۲			🕅 Female							
0			2 Male							
0										

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2) Is electronic and in a computable format.



3) Includes a publicly accessible hyperlink of the export's format.

Note Text     about age       bour age     Patient CCDA Florencia Ramos-Set       Practitioner     stT-000061-Version 4 xmi (51.51 KB)
--

Who can perform an EHI Export?

The health IT developer attests the Health IT Module can limit users who can perform an EHI export for a single patient using the following methods:

1) Grant a set of users the ability to perform the export. Operatives do not have the ability to perform the export.

Details	Core Records	Marketing	Sales	Service	Business Management	Service Management	Customiza	ation I	Vissing Entities	Business Proc	ess Flows	Custom Entities		
Case E	nrichment						0	0	0	0	0	0		
Case S	uggestion							0			0	0		
Case S	uggestion Reques	st Payload					0	0	0	0	0	0		
Case S	uggestions Data S	Souce					0	0	0	0	0	0		
Case T	opic						0	0	0	0	0	0		
Case to	opic Incident map	ping					0	0	0	0	0	0		
Case T	opic Setting						0	0	0	0	0	0		
Case T	opic Summary						0	0	0	0	0	0		
Catalo	9						0	0	0	0	0	0		
Catalo	- q Assignment						0	0	0	0	0	0		
Catalo	g Submission File:	5					0	0	0	0	0	0	0	0
Catalo	- aEventStatusConf	iguration					0	0	0	0	0	0	0	0
CDA	-	-					0	•	0	0	•	•		
CDA P	atient						0	0	0	0	0	0	0	0
CDA S	ection						٠	٠	٠	0	٠	•		
Chann	el api method ma	pping					0	0	0	0	0	0	0	0
		-					0	0	0	0	0	0		

Security Role: DRH\_OperativeUser

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Practitioners have the ability to perform the export.

#### Security Role: DRH\_PractitionerUser

Details	Core Records	Marketing	Sales	Service	Business Management	Service Management	Customiza	ation	Missing Entities	Business Proc	ess Flows	Custom Entities		
Catalog	g Submission Files						0	0	0	0	0	0	0	0
Catalog	EventStatusConfi	guration					0	0	0	0	0	0	0	0
CDA							0	۲	0	0	٠	•		
CDA Pa	itient						-	-	9	0	-	9	0	0
CDA Se	ction						•	٠	•	0	٠	•		

7

2) Grant the system administrator(s) the ability to perform the export.

Administrators have the ability to export.

📷 Security Role: DRH\_SystemAdmin

Details	Core Records	Marketing	Sales	Service	Business Management	Service Management	Customizatio	on	Missing Entities	Business Proc	ess Flows	Custom Entities		
Catalog	g Submission Files						0	0	0	0	0	0	0	0
Catalog	gEventStatusConfi	guration					0	0	0	0	0	0	0	0
CDA							0	•	0	0	٠	•		
<mark>CDA</mark> Pa	itient						-	0	9	-	-	-	-	•
CDA Se	ection						0	•	0	0	٠	•		

Export Format(s) Storage

The health IT developer attests the health IT developer has a process or keeping the export format(s) used to support paragraphs (b)(10)(i) of this section up-to-date.

> Every time a new file is generated on the Patient Portal the file will be displayed and you will have a history of them.

DoctorHelperDev Ca	ali
Note Text	
about an	
hour ago	Patient CCDA Florencia Ramos-Set
Practitioner	sTT-000081-Version 4.xml (51.51 KB)
Test	
at and a	Project CCDA Continuity of Court
about a	Patient CCDA - Continuity of Care
Practitioner	Patient CCDA Florencia Ramos-Set
Test	sTT-000081-Version 5.xml (51.51 KB)

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How to access files on the Patient Portal

1) An invitation to the Patient Portal will be sent to the patient so they can access their medical information.

Camilo Lopez - Saved Invitation - Information -						
Tab <b>Tab</b> Tab Related	-> L					
Invitation Code	CRndQYierh8Xe090NI1R7hPg-yWwJaafC0JnSpkBtKSZE-W1Z4C02hKbGbFivF-zJJ-esYpkeHIFeMcX2wwgZdN					

2) The patient will receive an email with the Patient Portal Invitation, and will need to Click "Portal Invitation".

Modified on: 10/31/2023 7:05 AM	
☞ Email from: <sup>A</sup> Andres Flechas Active	■ 前
You have been invited to our portal	
DectorHelper*	
Greetings,	
You have been invited to our portal. To redeem your invitation, please click the link below.	
Portal Invitation.	
To create an Appointment, please use this Medical Record Number: 11433D6C0	
Please, DO NOT answer this message, it is an automatic sending.	
Regards,	
Modified On: 10/31/2023 7:05 AM	
View less	~

3) Once the patient has clicked "Portal Invitation", they will see a screen like the following and will need to click "Register".

Ðł	Q English - Sign i The Utimate ENR
<ul> <li>➔ Sign in Register</li> </ul>	Redeem invitation
Sign up with an invi	tation code
* Invitation code	CRndQYlerh8Xe090NI1R7hPg-yWwJaafC0JnSpkBlKSZE-W1Z4C02hKbGbFlvF-zU-esYpkeHIFeMcX2wwgZdNNuDulKbo6Ztu1GtnnQbLabZGm0U1
	Renister

4) The patient will need to enter the credentials and click "Sign in".

D	The Ultimate EHR Patien	t • History •	Procedures -	Appointments -	Other -	English -	Florencia Ramos -
Sign in Register	Redeem invitation						
Sign in with a local	account	/	Sign in w	ith an external	account		
Email			Azure AD				
* Password							
	Remember me?						
	Sign in Forgot your password?						

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5) Once the patient has clicked "Sign in", they will see the main portal screen and will need to click "Other" and then "Patient Clinical Information".



6) All the available files will be listed.

	Pati	ent - History -	Procedures +	Appointments +	Other - E	inglish 👻 📔 Florencia	Ramos 👻
Home / Patient -	Clinical Information (Data Export)						
Patient - Cli	nical Information (Data Exp	port)					
Patient - Cli	nical Information (Data Exp	port)					
Patient - Cli	nical Information (Data Exp	port)		sotid	versionNumber	- Created On	
Patient - Cli	nical Information (Data Exp	Author		setId	versionNumber	Created On	
Patient - Cli Patient Florencia Ramos	nical Information (Data Exp Name † Continuity of Care-Florencia Ramos	Author Andres Flechas		setid s⊤T-001005	versionNumber	Created On 6/21/2023 2:37 PM	

7) Click the file you need, and it will be downloaded to your local machine.

DoctorHelperDev Ca	ali -
Note Text	
about an	
hour ago	Patient CCDA Florencia Ramos-Set
Practitioner	sTT-000081-Version 4.xml (51.51 KB)
Test	
about a	Patient CCDA - Continuity of Care
minute ago	
Practitioner	Patient CCDA Florencia Ramos-Set
Test	\$11-000001-version 0.xmi (01.01 MD)

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8) The generated file will be in .xml (C-CDA) format.





Patient Health Summary (October 11, 2023, 12:09:02AM)							
Patient	Legal: Florencia RAMOS	Patient-ID: (SSN) Date of Birth: April 1, 1949 (74yr)Gender: Female					
Documentation Of	Care provision, Date/Time: October 10, 2023 4:33PM - 4:39:17PM, Performer: Mr.	ractitioner F TEST practiquer MD.					
Author	Mr. Practitioner F TEST practiquer MD., Organization: PartnerHelper LLC., Authored	n: October 11, 2023, 12:09:02AM					
(Table of Contents T Collapse All							
Document	ID         0000000087 (2.16.840.1.113883.19.5.99999.1)           Varsion         68           Set-ID         sTT-000080 (2.16.840.1.113883.19.5.99999.19)	Created On	October 11, 2023, 12:09:02AM				
Custodian	DoctorHelperDev Cali	Contact Details	Street 1a 62a-130 Aaronsburg, PA 90001 US Workplace: (356) 896-9583				
Patient	Legal: Florencia RAMOS	Contact Details	Home Primary: Miami, FL 33131 Street 1 US Home Primary: (316) 831-7205				
Date of Birth	April 1, 1949 (74yr)	Gender	Female				
Race	White	Ethnicity	Hispanic or Latino				
Patient-IDs	(SSN)						
Provider Organization	DoctorHelperDev Cali ID 2.16.840.1.113883.4.6	Contact Details (Organization)	Street 1a 62a-130 Aaronsburg, PA 90001 US Workplace: (356) 896-9583				
Documentation Of - care provision	October 10 2023 4:33PM - 4:39:17PM						
Performer - second assistant surged	n Mr. Practitioner F TEST practiquer MD. of DoctorHelperDev Cali	Contact Details	Workplace: Street 1 Line 2 Macclenny, FL 33131 US Workplace: (256) 256-6584				
Author	Mr. Practitioner F TEST practiquer MD Code: "Respiratory, Development. Rehabilitätve and Restorative Service Providers"; "Respiratory Therapist, Registered", Pulmonary Diagnostics, Organization: PartnerHelper LLC.	, Contact Details Contact Details (Organization)	Street I Line 2 Macdemy, FL 33131 US Vorkplace: (256) 256-5584, Mobile: 8213524658, Home Primary: (326) 528- 5463 1221 Brickell Avenue Suite 900 Mamin, FL 33131				
			Workplace: 7862924982				

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